

Ignite-UX

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Overview

Ignite-UX

- is an installation tool for HP-UX systems. The Ignite-UX clients can be installed from software depots containing the Core OS, patches and applications, or from archived “images”. These depots do not necessarily need to be placed onto the Ignite-UX server; any NFS-capable system can be used as the depot server;
- can be used for cloning systems. A so-called Golden System Image will be created from pre-configured source systems. This Golden System Image contains the configuration of the source system, but target specific information like the network configuration and log files will be exchanged. As a prerequisite, the systems must be nearly identical regarding the hardware setup. Additionally, the installed software must be compatible for both systems;
- can use post load scripts to further customize your system;
- can be used to create your own installation media. You can create bootable tapes and CD-/DVD-ROMs;
- can be used to archive and recover the root volume group (vg00). With `make_tape_recovery` and `make_net_recovery` volume groups (VGs) other than the root volume group can be recovered as well. However, under normal circumstances, these VGs should be backed up using proper backup tools, for example `fbackup`. Do not put Ignite-UX with “backup” and “restore” in one sentence. Ignite-UX is not considered for data backup, but rather for system recovery!
- is free of charge.

All necessary information like the Administration Guide, Release Notes, FAQs, etc. can be found at <http://www.software.hp.com/products/IUX>. There are also documents to be found in `/opt/ignite/share/doc`.

Obtaining Ignite-UX

For an Ignite-UX server running HP-UX 11.0, 11i, 11iv2 (11.23) obtain Ignite-UX version C.x (as of this writing C.7.2.x is the current version). An Ignite-UX C.x server can install HP-UX 11.x OS and applications on Ignite-UX clients.

Ignite-UX added support for HP-UX 11.31 with the C.7.0, February 2007, release. With Ignite-UX version C.7.0, the product bundle that installs on all supported versions of HP-UX has changed from B5725AA to IGNITE. When IGNITE is installed, B5725AA is automatically removed.

If scripts reference the old bundle name, they must be updated to reference the new bundle name. The HP-UX version-specific bundles, such as Ignite-UX-11-23, will not change names.

As of this writing the current version is Ignite-UX C.7.2, June 2007. This will change in the near future. Please check the web at software.hp.com

For an Ignite-UX server running HP-UX 10.x, obtain Ignite-UX version A.x. An Ignite-UX A.x server can only install HP-UX 10.x clients. The latest version is A.3.7. It is not available on the web anymore; you have to scan through older Application or CoreOS CDs (2002 and earlier)

Ignite-UX is available from these sources in standard Software Distributor (SD) depot format:

Application CD-ROM/DVD

This CD is supplied with HP-UX OS media.

HP-UX 11i Core OS CD/DVD 1

The Core OS CD already contains the "HP-UX Installation Utilities".

WWW to HP's Software Depot

The software depot is located at <http://www.software.hp.com/products/TUX/download.html>.

You may download one or more of the individual Ignite-UX bundles or choose the entire product.

Example: Your Ignite-UX server is running HP-UX 11.00; your Ignite-UX clients run HP-UX 11.00 and 11.i. You will have to download the Ignite-UX C-version selecting both bundles for "HP-UX 11.00" and "HP-UX 11i version 1.0 (B.11.11)". Or you can choose to download "All 4 bundles".

FTP to HP's Software Depot

The FTP depot does not seem to be updated anymore; the last files are from 2002.

```
# /usr/bin/ftp www.software.hp.com
login: anonymous
passwd: email_address
ftp> cd /dist/swdepot
ftp> bin
ftp> get file_name.tar
```

file_name choices for 11.0/11i server/systems: ignitel1_11.00.tar, ignitel1_ALL.tar

Ignite-UX Mailing Lists

Ignite-UX Updates

To receive a email when a new version of Ignite-UX is available, write an email to: majordomo@hpfcdn.fc.hp.com with following content:

```
subscribe ignite-ux-notify
<your_email_address>
end
```

Ignite-UX FAQs

Write an empty email to:
iux_faq@igniteux.fc.hp.com

Changes in the C.7.2 release

The C.7.2 release of Ignite-UX supports the the following HP-UX release/architecture combinations:

HP-UX release	HP 9000 systems	HP Integrity systems
B.11.00	Yes	No
B.11.11	Yes	No
B.11.23	Yes	Yes
B.11.31	Yes	Yes

This version can be installed on any server running one of the above releases of HP-UX when downloaded from the Web.

If you are installing HP-UX 11i v3, your boot disk must be at least 9 GB. HP-UX 11i v3 requires more space on the HP-UX boot disk than prior HP-UX releases.

Ignite-UX version C.7.2 contains the following new features:

This is the **final Ignite-UX release supporting HP-UX 11.00** installation and recovery. The Ignite-UX-11-00 bundle and its contents will not be provided in future releases.

Significant changes to the default system configuration for HP-UX 11i v2 have been made to support software added to HP-UX after initial release, better handle larger mass storage devices and support future updates to other HP-UX releases. In particular, the default sizes of `/stand` and `/` have been increased. Default primary swap size has also been increased for some configurations. These changes are consistent with support for future update to HP-UX 11i v3.

Ignite-UX will now recover the Memory File System (MemFS) configuration. The content is not recovered, but the file system configuration will be preserved.

In response to the request to improve Ignite-UX I/O inventory performance, Ignite-UX has introduced the ability to block particular paths and protocols during inventory. See `instl_adm (4)`.

An example script has been added to simplify creation of recovery DVD media: `/opt/ignite/data/scripts/examples/make_opticaldisc_recovery`. This script can be used to create a recovery DVD if the archive will fit on a single media (generally less than 4GB).

Installing Ignite-UX

Installing Ignite-UX Bundles Downloaded from the Net

```
# /usr/sbin/swinstall -s <full path of downloaded file> \*
```

Example: `ignite11_all.tar` downloaded to `/var/tmp`

```
# /usr/sbin/swinstall -s /var/tmp/ignite_all.tar \*
```

NOTE: NetInstall is an obsolete application and should not be found on any currently supported installation of HP-UX. This note is “just in case”.

Ignite-UX is a replacement for the Net-Install product. If your server contains the Net-Install bundle (HPUX-Install product), Ignite-UX will require that the NetInstall bundle be removed (using `swremove`), or that you touch the file `/tmp/okay_to_remove_net_install` before loading Ignite-UX, in which case loading Ignite-UX will automatically remove the NetInstall software. Otherwise loading any of the Ignite-UX software bundles will give an error.

Installing Ignite-UX from Application CD

Look for the required device file for your CD-ROM. If the mount point does not exist, create it with `mkdir`. Then mount the Applications CD to `/SD_CDROM`.

```
# /usr/sbin/ioscan -fnC disk

Class I  H/W Path  Driver  S/W State H/W Type Description
=====
disk  0  8/4.5.0   sdisk   CLAIMED  DEVICE  SEAGATE ST32171W
      /dev/dsk/c0t5d0 /dev/rdisk/c0t5d0
disk  1  8/4.6.0   sdisk   CLAIMED  DEVICE  SEAGATE ST34371W
      /dev/dsk/c0t6d0 /dev/rdisk/c0t6d0
disk  2  8/16/5.2.0 sdisk   CLAIMED  DEVICE  TOSHIBA CD-ROM XM-5401TA
      /dev/dsk/c1t2d0 /dev/rdisk/c1t2d0

# /usr/bin/mkdir /SD_CDROM
# /usr/sbin/mount /dev/dsk/c1t2d0 /SD_CDROM
```

To find out which bundles and filesets are available for installation, you can use:

```
# /usr/bin/ls /SD_CDROM
```

Then either select the whole bundle for installation with:

```
# /usr/sbin/swinstall -s /SD_CDROM B5725AA
```

Or for example if you only want to load the filesets for installing HP-UX 11.00 and 11.i Ignite-UX clients:

```
# /usr/sbin/swinstall -s /SD_CDROM Ignite-UX-11-00
# /usr/sbin/swinstall -s /SD_CDROM Ignite-UX-11-11
```

Installing Ignite-UX from HP-UX 11i CoreOS CD1

To install Ignite-UX, you need to mark one of the Ignite-UX filesets or the complete bundle B5725AA for installation in the software tab after choosing the Advanced Installation screen.

Configuring the Ignite-UX Server

Starting Ignite-UX

The search path `/opt/ignite/bin` has been added to `/etc/PATH` during the installation. To update your current `PATH` variable source `/etc/PATH` use:

```
# . ./etc/PATH
```

or simply login again. To startup Ignite-UX:

```
# /opt/ignite/bin/ignite
```

If the error message occurs stating the Ignite-UX server not being set up as an NFS server, start NFS with:

```
# /usr/bin/vi /etc/rc.config.d/nfsconf

NFS_SERVER=1
NFS_CLIENT=1

# /sbin/init.d/nfs.server start
# /sbin/init.d/nfs.client start
```

Look up if the `/etc/exports` file already has following entry:

```
/var/opt/ignite/clients -anon=2
```

Then export the directories with:

```
# /usr/sbin/exportfs -av
```

Configuring the Ignite-UX Server

Either follow the `<Tutorial/Server Setup>` or step out of the tutorial choosing `<Do not show this screen again>` and `<OK>`. Then choose the quick setup selecting `<Options>` `<Server Configuration...>` from the Ignite-UX screen. The following describes the quick setup.

Server options:

- Select the <Default Configuration> box and highlight the Operating System you want to use from the list. When doing a client installation, this configuration will be installed on targets if no other is specified. The default setting can be overridden on a per-client basis by Ignite-UX.
- Click on the <Default Printer> list to display the available (configured) printers. Select the one you want to use. If needed, use SAM's <Default Printer> area to configure a new printer onto the system. This will be the printer for printing the manifest or installation history. The printer address will be checked by Ignite-UX before a job is sent.
- Select the appropriate <Client Timeout (minutes)> time, or choose <off> , to set the time limit for the client to be connected without responding. This will set a limit on the time since the client install log has been written in. Some points in the installation may require 15 to 30 minutes. A warning note will be displayed if this time is exceeded. Setting Client Timeout to <off> disables this notification.
- Use the <Run client installation UI on> list to designate where you want to see the client User Interface for this installation. If you have a server configured, you can have the choice of running the client installation interface from either the <target> (as a Terminal User Interface) or the Ignite-UX <server> (as the ignite screen). If the client installation is to be non-interactive (no interface), select <none>. The default location for the interface display is the Ignite-UX <server>.
- At <Configure Booting IP Addresses...> enter IP addresses that have **not** been assigned to a client or reserve the IP of an Ignite-UX client to its LLA address (MAC address). Ignite-UX uses these IP's temporarily to boot clients. If you reserved an IP, only the client with the corresponding MAC address can be booted with this IP.
- You also can edit the /etc/opt/ignite/instl_boottab file manually (for more help see the file itself):

```
# /usr/bin/vi /etc/opt/ignite/instl_boottab  
  
15.1.53.180  
15.1.53.181:
```

Example: /etc/0x08000969DE78::reserve

As an alternative, you can also use the /etc/bootptab or DHCP for assigning temporary boot IP's (Do not use DHCP unless you are very familiar with it).

bootptab entry for an Ignite-UX client:

```
sysname:\  
hn:\  
vm=rfc1048:\
```

```
ht=ether:\
ha=080009352575:\
ip=15.1.51.82:\
sm=255.255.248.0:\
bf=/opt/ignite/boot/boot_lif
```

Session options:

- `<Confirm New Clients>` controls the appearance of a dialog screen each time a new client is booted from the Ignite-UX server.
- `<Ask for customer information during client installation>`: select this to see the form for `<Customer Name, " System Serial #, and Order Number>` when installing clients.
- `<Show the welcome screen for the install server>`: select this to automatically display the Ignite-UX server Welcome screen. This is a useful default if many new operators run Ignite-UX.
- `<Halt the client after installation>`: select this to cause the client system to halt (rather than reboot) after installation.
- `<Automatically move completed clients to history>`: select this button to automatically add completed clients to the end of the history log, `/var/opt/ignite/clients/history/history.log`. It will also move their config and manifest files to history for future reference. The client icon will be removed from the client-server screen. The client must be complete (fully installed) for this to take place.

Configuring the Ignite-UX Server for Itanium clients

Itanium systems lack the ability to boot directly from the Ignite-UX server. On PA-RISC systems you can specify the LAN address of the Ignite-UX server in the boot command `"boot lan.<IP> install"`. This is not possible on Itanium, where the `"lanboot"` command on the EFI shell will send a DHCP/BOOTP broadcast into the subnet, choosing the server, which answers first. There are two mutually exclusive options available to configure the Ignite-UX server for Itanium clients:

- In HP-UX 11.23, the `bootpd` server has been modified so that it is possible to configure `bootpd` to respond to anonymous Itanium clients
- In Ignite-UX 4.2, the `ignite instl_bootd` server has been modified so that it will respond to anonymous Itanium clients

Use `bootpd` method, if:

- Ignite-UX server is running HP-UX 11.23 or greater
- Any release of Ignite-UX is installed

- bootpd is being used, e.g. this machine is a DHCP/BOOTP server
- Manual configuration of files is ok (/etc/dhcptab)

Use `instl_bootpd` method, if:

- The Ignite-UX server is running any OS release
- Ignite-UX 4.2 (or greater) is installed
- bootpd is not being used on this machine
- You would like to use the same method (screens, setup, etc.) for Itanium and PA-RISC clients
- Manual configuration of files is not desired (do not want to manually change /etc/dhcptab)

Using bootpd method:

To use this feature, set up an entry similar to the following in `/etc/dhcptab`:

```
dhcp_device_group:\
  re:\
  ncid:\
  class-id="PXEClient:Arch:00002:.*":\
  lease-time=300:\
  subnet-mask=255.255.255.0:\
  addr-pool-start-address=192.168.1.10:\
  addr-pool-last-address=192.168.1.20:\
  bf=/opt/ignite/boot/nbp.efi
```

The following is a brief explanation for each of the parts of the description above as well as what areas to customize:

<code>subnet-mask</code>	the subnet mask of your Itanium client
<code>addr-pool-*</code>	starting and ending IP addresses to allocate
<code>ba:</code>	broadcast the response
<code>bf=</code>	boot file for network bootstrap loader
<code>class-id</code>	00002 stands for Itanium, 00000 would be x86

Restart the `bootpd` daemon.

Note: Prior to release 4.2 there were problems with the `class-id` and `bootpd` recognizing it, see the customer viewable document KBNL00000383 in K-Mine.

Using the `instl_bootd` method:

- `instl_bootd` daemon is used by Ignite-UX to boot PA-RISC clients
- configure `instl_bootd` using the Options:Server Configuration screen
- configuration file is `/etc/opt/ignite/instl_bootptab`

- `instl_bootd` daemon normally runs on ports 1067/1068 (unique) used only for booting PA-RISC clients
- Ignite 4.2 and later: `instl_bootd` has been enhanced to respond to Itanium clients on standard BOOTP network ports 67/68

- in `/etc/inetd.conf`:

comment out:

```
boots dgram udp wait root /usr/sbin/bootpd bootpd
```

add:

```
boots dgram udp wait root /opt/ignite/sbin/instl_bootd instl_bootd
```

Restart `inetd`

The following are some example steps that have been used to allow an Itanium system to boot from a PA-RISC system.

The following entry was added into in `/etc/bootptab`:

```
iatest:\
    bf=/opt/ignite/boot/nbp.efi:\
    hn:\
    vm=rfc1048:\
    ht=ether:\
    ha=00306e100b32:\
    ip=15.1.51.252:\
    sm=255.255.248.0
```

<code>iatest</code>	replace this with the hostname of your Itanium system.
<code>ha=00306e100b32</code>	replace this with the MAC address of your Itanium system.
<code>ip=15.1.51.252</code>	replace this with the IP address of your Itanium system.
<code>sm=255.255.248.0</code>	replace this with the subnet mask of your Itanium system.
<code>hn:</code>	tells <code>bootpd</code> to pass back the hostname to the client, leave as is.
<code>vm=rfc1048</code>	vendor magic cookie, leave as is.
<code>ht=ether</code>	hardware type is Ethernet.

For consistency if it was required that PA-RISC systems boot using `bootp` as well the boot file would be given as:

```
bf=boot_lif:\
hd=/opt/ignite/boot:\
```

or

```
bf=/opt/ignite/boot/boot_lif:\
```

This would allow a PA-RISC system to boot using `bootp` as well (note that this would preclude the use of the `install` option to boot `lan` from the boot console handler).

A `/etc/bootptab` entry is required for each MAC address.

Troubleshooting checklist for Itanium boot situations with /etc/bootptab

In setting up an /etc/bootptab configuration, there are several places where things can go wrong. Following is a typical error that indicates that the client was unable to boot from the server:

```
Shell> lanboot

Running LoadFile()

CLIENT MAC ADDR: 00 30 6E 10 0B 32

    PXE-E16: Valid PXE offer not received.
    Exit status code: Invalid Parameter
```

If this error occurs, following is a checklist that can be used to help troubleshoot the problem:

Check inetd

- Check /etc/inetd.conf for “bootps” and “tftp” entries being uncommented. The “tftp” line must contain /opt/ignite and /var/opt/ignite paths.
- Was inetd restarted or given an option to re-read the configuration files (inetd -c), after they were edited? Is the inetd process running?
- Check for entries in /var/adm/inetd.sec that may cause inetd to deny service to certain clients.
- Check /var/adm/syslog/syslog.log whether inetd was restarted, and that no error messages are found. Check for messages from “bootpd” and “tftpd”

Check bootpd

- Check the /etc/bootptab entry. The MAC address should match the client MAC address. Use “dhcptools -v” to validate the format of the /etc/bootptab file.
- Check for entries in /etc/dhcpdeny to insure that bootpd is not set up to deny service for particular clients.
- Check /var/adm/syslog/syslog.log for a message from bootpd that indicates it was started when a bootpd packet was received.
- If packets were not received, use a tool such as tcpdump to check for network packets. Verify that bootp packets are being seen by the system.
- Find out if there are other systems on the network that may also be replying to the booting client system.
- If the system booting is on a different subnet to the bootp server ensure that any router in between allows the forwarding of bootp requests (this is router specific on how it would be configured).

Check `tftpd`

- Check the `tftp` line in `/etc/inetd.conf` to make certain `/opt/ignite` and `/var/opt/ignite` directories are listed.
- Check the `tftpd` connection manually by using the "`tftp`" command, for example:

```
$ tftp <server-name>

tftp> get /opt/ignite/boot/nbp.efi /tmp/nbp.efi

Received n bytes in s seconds

tftp> quit
```

Caveats: Because the Itanium client sends a broadcast no other DHCP servers should be in the same subnet as the Ignite-UX server and the client. Other DHCP servers may answer faster than the Ignite-UX client, leading to failed installation attempts.

Setting up a Boot Helper

If the client is not in the same subnet as the Ignite-UX server and the clients need to be booted from the network (the client is currently not running HP-UX 9.x or later), a boot helper needs to be installed. The boot helper must be on a HP-UX system within the subnet of the Ignite-UX client.

Note: For setting up a boot helper on 9.x systems, please refer to the Ignite-UX Admin Guide.

Example: The `ignitell_all.tar` fileset was downloaded to `/var/tmp` on the Ignite-UX server.

```
# /usr/sbin/swinstall -s <Ignite_Server_IP>:/var/tmp/ignitell_all.tar \
  Ignite-UX.MinimumRuntime
# /opt/ignite/bin/instl_adm -t <Ignite_Server_IP>
# /opt/ignite/bin/instl_adm -g <Gateway_to_Ignite_Server>
```

Check your settings with:

```
# /opt/ignite/bin/instl_adm -d
```

Now, edit the `/etc/opt/ignite/instl_boottab` or `/etc/bootptab` on the boot helper to assign IP addresses that have **NOT** been assigned to a client or reserve the IP of an Ignite-UX client to its LLA address (MAC address). Please see also "*Configuring the Ignite-UX Server*".

Remember to configure the boot helper for Itanium clients, if required (see chapter before).

Useful Tips Based on Practical Experience

- Everything has to be executed as the root user. The `umask(1)` must be set to `umask 022`, so every user can read the ignite-UX config files. If these config files are not "world readable", the client boot will stop with an `tftp` error.
- It is strongly recommended to use the standard directories `/var/opt/ignite/data/Rel_B.xx.yy` for your own config files. If other directories are used, they have to be exported via `tftp` and NFS.
- An up-to-date `tar`, `pax`, `bootp`, `tftp`, NFS, ARPA and LVM patch level should be installed as well on the Ignite-UX server as well as on the client system. For all needed patches please look up the latest Release Notes at <http://www.software.hp.com/products/IUX/docs.html>, chapter "Required Patches" in the latest Release Notes at <http://www.software.hp.com/products/IUX/docs.html>.
- The most problematic when installing from network is permission and network protocol errors. Before installing the client, you should check `tftp`, `inet`, NFS, etc. The `/var/adm/syslog/syslog.log` can be very useful regarding this issue. Check the `/etc/exportfs` and `/etc/inetd.conf` for correct settings. Often the `/etc/exports` file states `anon=-2` instead of `-anon=2`

```
# /usr/bin/vi /etc/exports

/var/opt/ignite/clients -anon=2
```

- When changing config files, you should always check them with:

```
# /opt/ignite/bin/instl_adm -T
```

- Also check the network settings with:

```
# /opt/ignite/bin/instl_adm -d
```

- When creating a Golden System Image, make sure that the source system does not have the LLA (MAC address) of the network interface set explicitly. Otherwise, the same LLA will be used by the cloned target system. The LLA is set in the section `HP_BASE100_STATION_ADDRESS` in `/etc/rc.config.d/hpbase100conf`.

- If an installation via `boot_sys` fails or you have accidentally booted a client:

- Stop the boot process and boot into Single User Mode:

```
BOOT ADMIN> boot pri isl -> Interact with IPL? -> n
```

- Boot the `hpux` kernel:

```
ISL> hpux (:0)/stand/vmunix
```

- Correct the AUTO file

```
# /usr/sbin/mkboot -a "hpux" /dev/rdisk/c0t1d0
```

- If the old HP-UX system has already been overwritten via Ignite-UX, you have to boot the system over the network.
- If you have problems booting from a boot server, try following:

```
BOOT ADMIN> boot lan INSTALL -> Interact with IPL? -> y
```

- You now can see which server wrongly answers the boot request. Or do a

```
# /usr/bin/tail /var/adm/syslog/syslog.log
```

on the server to see if maybe there isn't any unassigned IP available for the client.

- If you are using different DDS drives for backup and recovery, you should always use a DDS1 device file for creating a tape. Using the DDS1 device file makes the tape compatible with other DDS tape drives. Creating a DDS1 device file:

- Look up the hardware path

```
# /usr/sbin/ioscan -fC tape
```

```
Class I H/W Path Driver S/W State H/W Type Description
=====
tape 0 8/16/5.6.0 stape CLAIMED DEVICE HP C1533A
```

- Create the device file

```
# /usr/sbin/mksf -v -H 8/16/5.6.0 -b DDS1 -n -a
```

This will create the device file, `/dev/rmt/c1t6d0DDS1n`, for example.

- If you can't boot the client either from hard disk or from network, you can create a bootable tape which will then contact the next available Ignite-UX server.

- using `make_medialif`

```
# /opt/ignite/bin/make_medialif -m -l /tmp/helper.lif
```

```
# /usr/bin/dd if=/tmp/helper.lif of=/dev/rmt/c1t6d0DDS1n obs=2k
```

Note: Use a DDS1 device and block size of 2k as well as check that the correct Ignite-UX server IP is set with

```
# /opt/ignite/bin/instl_adm -d
```

- using `make_boot_tape`

```
# /opt/ignite/bin/instl_adm -d > tmp_config_file
```

Edit the `tmp_config_file` as appropriate. Then create the bootable tape:

```
# /opt/ignite/bin/make_boot_tape -f tmp_config_file -v \
```



```
-d /dev/rmt/c1t6d0DDS1n
```

- Ignite-UX does not set the maximal physical extents (Max PE per PV) correspondingly high enough to implement larger hard disk into the VG. These parameters can be set on the Ignite-UX server. **Note:** The maximum physical extents of a boot disk is 5628. You have to increase the PE size for larger hard disks.

- You can also write a golden system image onto tape if you have space problems:

```
# /opt/ignite/data/scripts/make_sys_image -d /dev/rmt/0m -s local
```

- When using `make_sys_image`, important system files are temporarily replaced which leads to intensive disruptions on a productive system, among other things, the name resolution, login, etc. Therefore, if you run `make_sys_image`, the system should never be in use by other applications!!!

- If a `make_sys_image` was disrupted e.g. with `# kill -9`, `# shutdown`, etc., then among other things the `/etc/hosts` and the transition links may have also been removed. To recover from missing transition links, do the following in the multi-user run level:

```
# /sbin/pax -r -pe -f /tmp/ign_configure/keepsafe
```

```
# /opt/upgrade/bin/tlinstall
```

Ignite-UX System Recovery Tools - Limitations

Logical Volume Physical Extent Allocation Not Preserved:

The LVM physical extents allocated to a logical volume may be in a different location on the disk than before. The recovery tools use a very specific and complex algorithm for extending logical volumes to ensure success (such as extending contiguous volumes before non-contiguous).

VxVM disk groups is not included in earlier Ignite versions:

Up to Ignite-UX version B.3.7, the disk groups managed by VERITAS Volume Manager (VxVM) cannot be included in the Ignite-UX archive. If they are included, an error will occur. Those disk groups will be left undisturbed and re-integrated to the system after the recovery is complete.

LVM Disk Mirrors not restored:

The tools will create a recovery tape for a system with mirrored disks, but it will not restore the mirrored disk configuration. If the system is later recovered, previously mirrored volumes will no longer be mirrored. They can be manually re-mirrored after the system is up. For more details, see the white paper `/opt/ignite/share/doc/diskmirror.pdf`.

EFI partition on Itanium systems may grow in size:

Beginning with Ignite-UX version C.6.0.x the default EFI partition size changed from 100MB to 500MB, in order to accommodate enough space for new purposes not yet implemented. If the EFI partition was 100MB it will be resized to 500MB during recovery. This may introduce disk space problems, if the disk is fully used. You can change the default size from 500MB to any other size in the installation routine.

Ignite-UX System Recovery Tools - `make_recovery`

The `make_recovery` command has been obsolete for some time, but was shipped with Ignite-UX along with its replacements command `make_tape_recovery`. Executing `make_recovery` prompted a note saying:

```
NOTE:      make_recovery(103): The make_recovery command will be replaced by
           make_tape_recovery.  Both commands are supported in this release
           (Ignite-UX Revision 3.2).  Please read the man page
           make_tape_recovery(1M) for usage of the new command.  In a
           future release, make_recovery will be replaced by a script that
           calls make_tape_recovery.
```

With Ignite-UX version C.6.0.x the `make_recovery` command was dropped completely and is not available.

Be aware that options used with `make_recovery` are not identical with the same options used with `make_tape_recovery`. Example: the “-A” option has different meanings for `make_recovery` and `make_tape_recovery`. By default ‘`make_recovery -A`’ archived the complete root volume group, whereas ‘`make_tape_recovery -A`’ will only include “essential” files and directories.

Ignite-UX System Recovery Tools - `make_tape_recovery`

Overview

- Can be executed locally (also using a Terminal User Interface) as well as from the Ignite-UX server.
- Creates a bootable DDS/DLT tape. It can also span multiple tapes if run locally.
- Besides the root volume group, other volume groups can be archived as well. **Note:** This is not recommended, because Ignite-UX is not a backup tool. Backup data with proper backup utilities such as `fbackup`, `tar`, etc.
- The client specific configuration files are either stored locally or on the Ignite-UX server.
- Replaces `make_recovery` since Ignite-UX versions A.3.2/B.3.2.

Creating a `make_tape_recovery` Tape - Ignite-UX Server GUI

On your host system, allow the Ignite-UX server to access the display with:

```
# xhost +<Ignite_server_name>
```

for example

```
# xhost +host1
```

Export the display if necessary:

```
# export DISPLAY=<hostname>:0
```

for example

```
# export DISPLAY=host1:0
```

On the Ignite-UX server start Ignite-UX as root:

```
# /opt/ignite/bin/ignite
```

In case of a new client, add the new client first:

Choose <Actions> <Add New Client for Recovery...>

Then start the Tape Recovery Archive Creation:

Click on the client icon and select <Actions> <Create Tape Recovery Archive ...>

You will now be guided through some screens for additional configuration. **Note:** Do not forget to press <add selected disk/vg> for the vg00 in the Archive Content screen if you want to backup the complete vg00. Otherwise, only a core OS will be backed up. You may also include other VGs, directories or files and also exclude certain ones.

Creating a make_tape_recovery tape - Command Line Examples

When the server is stated using the `-s` option, the configuration, log and status files will be created on the Ignite-UX server at:

```
/var/opt/ignite/recovery/clients/0x{LLA}/recovery/<date,time>.
```

If no Ignite-UX server is stated, they will be created locally on the client system at `/var/opt/ignite/recovery/<date,time>.`

Note: Every example below shows the command line with and without the `-s` option to remind you of the different possibilities.

Archiving up only essential core OS files using the default device file `/dev/rmt/0mn`

```
# /opt/ignite/bin/make_tape_recovery
```

or

```
# /opt/ignite/bin/make_tape_recovery -s <Ignite_server>
```

Note: `make_tape_recovery` will check if there are configuration files from previously saved archives. If no configuration files exist that have different settings, only a core OS (essential

files) will be archived. `/opt/ignite/recovery/mnr_essentials` lists the files and directories that are considered essential.

Archiving the complete root volume group using the default device file `/dev/rmt/0mn`

```
# /opt/ignite/bin/make_tape_recovery -x inc_entire=vg00
```

or

```
# /opt/ignite/bin/make_tape_recovery -x inc_entire=vg00 -s
<Ignite_server>
```

Note: Remember that the “-A” option is different from `make_recovery`:

- A: Based on the files that are specified for inclusion, this option identifies the disk(s) and/or VG(s) that contain these files and includes all files from the disk(s)/VG(s) in the archive. If no further files are specified for inclusion, the default essentials file list `/opt/ignite/recovery/mnr_essentials` is used for specifying the included files.

Archiving the complete root VG using a non-default device file

```
# /opt/ignite/bin/make_tape_recovery -Av -a c0t1d0BESn
```

or

```
# /opt/ignite/bin/make_tape_recovery -Av -a c0t1d0BESn \
-s <Ignite_server>
```

- a: Tape drive device file. Always use a no-rewind device file. You can use DDS and supported DLT tape drives. For supported DLT's please see the Release Notes at <http://www.software.hp.com/products/IUX/docs.html>.

Archiving complete VGs/disks - including and excluding files and directories

```
# /opt/ignite/bin/make_tape_recovery -x inc_entire=vg00 \
-x inc_entire=vg01
```

or

```
# /opt/ignite/bin/make_tape_recovery -x inc_entire=vg00 \
-x inc_entire=vg01 -s <Ignite_server>
```

- x `inc_entire=vg_name|/dev/dsk/<name>`: Includes all file systems contained on the VG. Use the VG name (such as `vg00`) when you want all file systems that are part of that LVM VG to be included in the archive. You also can specify disks. For this, use a block device file of the format `/dev/dsk/<name>` when specifying a whole-disk (non-LVM) file system.

Further `-x` arguments:

- x `include=file|dir`: Includes the file or directory in the recovery archive but does not cross any mount points.

- x inc_cross=file|dir: Includes the file or directory in the recovery archive and crosses mount points to access any directories that are mounted or files contained in directories that are mounted.
- x exclude=file|dir: Excludes the file or directory from the archive. When a directory is specified, no files beneath that directory will be stored in the archive.

Archiving choosing the archive contents in interactive mode

```
# /opt/ignite/bin/make_tape_recovery -i
```

or

```
# /opt/ignite/bin/make_tape_recovery -i -s <Ignite_server>
```

- i: Causes `make_tape_recovery` to run interactively to allow you to select which files and directories are to be included in the recovery archive.

Note: Better start directly from the Ignite-UX server. If you use it anyway, do not forget to press <add selected disk/vg> for the vg00 in the Archive Content screen if you want to backup the complete vg00. Otherwise only a core OS will be backed up!

Backing up the root VG to change the system configuration

```
# /opt/ignite/bin/make_tape_recovery -Av -I
```

or

```
# /opt/ignite/bin/make_tape_recovery -Av -I -s <Ignite_server>
```

- I: Cause the system recovery process to always present the interactive menus when booting from the tape during the later installation.

Using make_tape_recovery in preview mode

```
# /opt/ignite/bin/make_tape_recovery -v -p
```

or

```
# /opt/ignite/bin/make_tape_recovery -v -p -s <Ignite_server>
```

- p: If the tape was created without stating an Ignite-UX server, the files will be located at `/var/opt/ignite/recovery/latest`. If the IUX server was stated, the files are at `/var/opt/ignite/clients/<LLA>/recovery/<date,time>`.

Only following files will be created which can be edited before presuming the tape creation: `archive_cfg`, `control_cfg`, `system_cfg`. The files that end in `_cfg` contain configuration information that can be changed, like converting from HFS to JFS.

`flist` lists all files will be included in the tar archive. **Note:** Only delete user specific files as deleting other files can cause corruption of the archive.

After making the desired changes, you can use the `-r` option to resume the tape creation based on the changes you made.

```
# /opt/ignite/bin/make_tape_recovery -r
```

Verifying the `make_tape_recovery` Tape

Looking up the log files

If `make_tape_recovery` was run locally, look up the log files at

```
/var/opt/ignite/recovery/<date,time>/.
```

If it was run from the Ignite-UX server, look up log files at

```
/var/opt/ignite/recovery/clients/0x{LLA}/recovery/<date,time>.
```

```
recovery.log          progress and error log file
```

```
flist                tar archive content
```

Checking boot volume on tape (LIF header)

```
# /opt/ignite/bin/copy_boot_tape -u /dev/rmt/0mn -b -d /tmp
```

```
# /usr/bin/lifls -l /tmp/bootimage
```

Checking the tar archive on the tape

```
# /usr/bin/mt -t /dev/rmt/0mn rew
```

```
# /usr/bin/mt -t /dev/rmt/0mn fsf 1
```

```
# /usr/bin/tar tvf /dev/rmt/0m          Note: 0m not 0mn
```

Extracting single files from the tar archive

```
# /usr/bin/mt -t /dev/rmt/0mn rew
```

```
# /usr/bin/mt -t /dev/rmt/0mn fsf 1
```

```
# /usr/bin/tar xvf /dev/rmt/0m filename1 filename2
```

Restoring from a `make_tape_recovery` Tape

automatically

1. Insert the System Recovery tape into the tape drive.
2. Boot the system.
3. Interrupt the boot sequence to redirect it to the tape drive.
4. Select no intervention with ISL.
5. Allow the install process to complete automatically.

interactive mode (changing system configuration, cloning)

1. Insert the System Recovery tape into the tape drive.
2. Boot the system.
3. Interrupt the boot sequence to redirect it to the tape drive.
4. Cancel the non-interactive installation by hitting the <Return> key when the following messages are displayed:
5. **WARNING:** The configuration information calls for a non- interactive installation.
Press <Return> within 10 seconds to cancel batch-mode installation:

The "Ignite-UX Welcome" screen will be presented. Select the option: [Install HP-UX]
6. Then select the option: [] Advanced Installation
7. Make any desired changes to the file systems, hostname, IP address, timezone, root password, DNS server, and gateway information.
8. Select [GO] to proceed with the installation.

Restoring from a make_tape_recovery Tape on Itaniums systems

With the latest firmware, for most systems you can simply boot the tape device, but for older version to boot from an Ignite Tape you need to:

1. Insert the CoreOS CD-ROM into the CD-ROM drive.
2. Boot the system.
3. Interrupt the boot sequence to redirect it to the CD-ROM drive.
4. Cancel the non-interactive installation by hitting the <Return> key when the following messages are displayed:
5. **WARNING:** The configuration information calls for a non- interactive installation.
Press <Return> within 10 seconds to cancel batch-mode installation:

The "User Interface and Media Options" screen will be presented.
6. Check "Media only installation" and "Guided installation"
7. The "Media Installation" screen will be presented.
8. Check "Boot from CD/DVD, Recover from Tape" option
9. Choose the appropriate tape drive in the "Tape Drive Selection" screen

10. Make any desired changes to the file systems, hostname, IP address, timezone, root password, DNS server, and gateway information.
11. Select [GO] to proceed with the installation.

Ignite-UX System Recovery Tools - `make_net_recovery`

Overview

The command `make_net_recovery` can be executed locally (also using a Terminal User Interface) as well as from the Ignite-UX server using the Ignite-UX user interface. It creates an archive on the Ignite-UX or another Archive Server (must be an NFS server). It can archive the root volume group AND other volume groups as well.

Note: This is not recommended because Ignite-UX is not a backup tool. Backup other volume groups with proper backup utilities such as `fbackup`, `tar`, etc.

The client specific configuration files are stored on the Ignite-UX server.

Large File Support for Archives Greater than 2GB

Specific support for large files is needed if archives greater than 2GB are to be created. To support NFS mount and network data transfer of large files, you will need to have NFS PV3 installed on both the client and server. If the client or server is running HP-UX 10.20, the Networking ACE patch (containing the NFS PV3 software) should be installed and updated with a patch cited in the Ignite-UX Release Notes. HP-UX 11.00 and later versions come with PV3 by default. The Ignite-UX Release Notes located at: <http://www.software.hp.com/products/IUX/docs.html> identify which patches are required for NFS support of archives greater than 2GB for HP-UX 10.20, 11.00 and later. You may also need to download the latest `gzip` Version from <http://hpux.asknet.de/hppd/hpux/Gnu/>.

Determining if your file system supports large files and changing to large file support

Without Online-JFS, you must create a new file system to change the file system to support largefiles. Check if the file system supports large files with:

```
# /usr/sbin/fstyp -v /dev/vgxx/lvolx|grep f_flag

f_flag: 16 large files are activated
f_flag: 0 large files are inactive
```

With Online-JFS

```
# /usr/sbin/fsadm -F vxfs /file_system_path
```

If the output shows `largefiles`, then large files are activated. If it shows `nolargefiles` large files are inactive. To change a file system to support large files, do the following:

```
# /usr/sbin/fsadm -F file_system -o largefiles /dev/vgxx/lvolx
```


for example

```
# /usr/sbin/fsadm -F vxfs -o largefiles /dev/vg01/lvol6
```

In order for clients to be affected by the change if the file system is already exported, re-run:

```
# /usr/sbin/exportfs -av
```

Archive Configuration Policies

When specifying archive content, either via the Ignite-UX GUI or in the `make_net_recovery` command line, the following rules apply:

- No essential file or directory can be excluded.
- Files and directories inside an included directory will be included recursively.
- If a symbolic link to a file or directory is included, only the link will be included in the archive, not the actual file or directory, unless it, too, is included. A warning will be given when the item itself is a symbolic link.
- If a directory is included which contains symbolic links to other files or directories, the symbolic links will be included but not the referenced files or directories, unless they, too, are included. No warnings are given regarding these links.
- If a directory contains local mount points, the files and directories under the local mount points will not be included, by default. This policy can be waived by specifying the option `inc_cross` (include directory and cross-mount points), in the selection interface or command line.
- In case of conflicting entries in the selections, Exclusions take precedence over inclusions.

Exporting the archive directory

The default archive location on the Ignite-UX server is `/var/opt/ignite/recovery/archives/<hostname>`. The hostname is the name of the system being archived. If the recovery archive creation is initiated from the Ignite-UX GUI on the Ignite-UX server and the archive is saved on the Ignite-UX server, the `/etc/exports` file will be edited automatically. If you put the archive onto another path or archive server, the directory used to store the archives must be exported from the archive server to each client.

1. On the archive server, create a directory for each client to hold the archive of the client's files. It is best to use the default path but you can also state other paths.

```
# /usr/bin/mkdir -p
/var/opt/ignite/recovery/archives/<client_hostname>
```

2. Change the owner and group to `bin`

```
# /usr/bin/chown bin:bin
```

```
/var/opt/ignite/recovery/archives/<client_hostname>
```

3. Edit `/etc/exports` on the archive server to add an entry for each client.

```
# /usr/bin/vi
```

```
/var/opt/ignite/recovery/archives/<client_hostname> \
```

```
-anon=2,access=<client_hostname>
```

4. Run the `exportfs` command to have the edits to the exports file take effect:

```
# /usr/sbin/exportfs -a
```

Creating a `make_net_recovery` Archive - Ignite-UX Server GUI

On your host system, allow the Ignite-UX server to access the display with:

```
# xhost +<Ignite_server_name>
```

for example

```
# xhost +host1
```

Export the display if necessary:

```
# export DISPLAY=<hostname>:0
```

for example

```
# export DISPLAY=host1:0
```

On the Ignite-UX server start Ignite-UX as root:

```
# /opt/ignite/bin/ignite
```

In case of a new client, add the new client first:

```
Choose <Actions> <Add New Client for Recovery...>
```

Start the Tape Recovery Archive Creation:

Click on the client icon and select <Actions> <Create Network Recovery Archive ...>. You will now be guided through some screens for additional configuration.

Note: Do not forget to press <add selected disk/vg> for the `vg00` in the Archive Content screen if you want to backup the complete `vg00`. Otherwise, only a core OS will be backed up. You may also include other VGs, directories or files and also exclude certain ones.

Creating a `make_net_recovery` Archive - Command Line Examples

Archiving only essential core OS files

```
# /opt/ignite/bin/make_net_recovery -s <Ignite_server>
```

Note: `make_net_recovery` will check if there are configuration files from previously saved archives. If no configuration files exist that have different settings, only a core OS (essential files) will be backed up. `/opt/ignite/recovery/mnr_essentials` lists the files and directories that are considered essential.

Archiving the complete root VG

```
# /opt/ignite/bin/make_net_recovery -Av -s <Ignite_server>
```

-A: Based on the files that are specified for inclusion, this option identifies the disk(s) and/or VGs that contain these specified files and includes all files from the disk(s)/VGs in the archive. If no further files are specified for inclusion, the default essentials file list `/opt/ignite/recovery/mnr_essentials` is used for specifying the included files.

-v: Verbose mode, error and process logs will be displayed.

Archiving the complete root VG to a different archive location

```
# /opt/ignite/bin/make_net_recovery -Av \  
-a archive_server:archive_directory_path -s <Ignite_server>
```

for example

```
# /opt/ignite/bin/make_net_recovery -Av -a host2:/my_archives -s host1
```

-a: Specifies the NFS server and location to store the archive. The archive directory must be NFS exported and sufficient disk space is required.

Archiving complete VGs/disks and including and excluding files and directories

```
# /opt/ignite/bin/make_net_recovery -x inc_entire=vg00 \  
-x inc_entire=vg01 -s <Ignite_server>
```

-x inc_entire=vg_name|/dev/dsk/<name>: Includes all file systems contained on the VG. Use the VG name (such as `vg00`) when you want all file systems that are part of that LVM VG to be included in the archive. You also can specify disks. For this, use a block device file of the format `/dev/dsk/<name>` when specifying a whole-disk (non-LVM) file system.

Further **-x** arguments:

-x include=file|dir: Includes the file or directory in the recovery archive but does not cross any mount points.

-x inc_cross=file|dir: Includes the file or directory in the recovery archive and crosses mount points to access any directories that are mounted or files contained in directories that are mounted.

-x exclude=file|dir: Excludes the file or directory from the archive. When a directory is specified, no files beneath that directory will be stored in the archive.

Please see also "*Archive configuration policies*".

Archiving choosing the archive contents in interactive mode

```
# /opt/ignite/bin/make_net_recovery -i -s <Ignite_server>
```

-i: Causes `make_net_recovery` to run interactively to allow you to select which files and directories are to be included in the recovery archive.

Note: better start directly from the Ignite-UX server. If you use it anyway, do not forget to press `<add selected disk/vg>` for the `vg00` in the Archive Content screen if you want to backup the complete `vg00`. Otherwise only a core OS will be backed up!

Verifying the Network Recovery Archive

Looking up the log files at

```
/var/opt/ignite/recovery/clients/0x{LLA}/recovery/<date,time>/
```

<code>recovery.log</code>	progress and error log file
<code>flist</code>	tar archive content

Checking the zipped tar archive

```
# /usr/contrib/bin/gzcat \  
  /var/opt/ignite/recovery/archives/<hostname>/<date,time> \  
  | tar -tvf - > /tmp/archive_content
```

or

```
# /usr/contrib/bin/gzcat \  
  /var/opt/ignite/recovery/archives/<hostname>/<date,time> \  
  | tar -tvf - | more
```

Restoring from the Network Recovery Archive

Please see chapter *"Booting and installing an HP-UX client"*.

Note: If you have problems installing for a `make_net_recovery` archive, check the `/var/opt/ignite/clients/CINDEX` file and the config files mentioned in the `CINDEX` file. Also make sure that the archive is exported via NFS.

Creating a Bootable Recovery Tape with a `make_net_recovery` Archive

Note: It is important that the archive fits onto a single tape.

Example: The hostname is `sys1`, the recovery archive is named "2002-03-12,09:00"

Creating the LIF header (Boot Header)

```
# /usr/bin/cd /var/opt/ignite/clients/sys1/recovery/2002-03-12,09:00
# /opt/ignite/bin/make_medialif \  
  -f system_cfg -f control_cfg -f archive_cfg \  
  -C "2002-03-12,09:00 sys1 recovery image" \  
  -a -l /var/tmp/my_lif
```

Now modify the LIF file to set it up for use on the tape:

```
# /opt/ignite/bin/instl_adm -d -F /var/tmp/my_lif > /var/tmp/cfg
```

Edit the `/var/tmp/cfg` file and add the following lines to the end of the file:

```
control_from_server=FALSE
run_ui=TRUE
```

Or, if you just want the recovery to proceed without any interaction, make `run_ui FALSE` and specify to allow warnings, as shown in the following:

```
control_from_server=FALSE
run_ui=FALSE
env_vars += "INST_ALLOW_WARNINGS=10"
```

Then, issue the following command:

```
# /opt/ignite/bin/instl_adm -F /var/tmp/my_lif -f /var/tmp/cfg
```

Writing the LIF Header and the network recovery archive onto tape

Create a DDS1 device file if you do not have one already. A DDS1 device file is compatible with most tape drives:

```
# /usr/sbin/ioscan -fC tape

Class I  H/W Path      Driver  S/W State H/W Type  Description
=====
tape  0  8/16/5.6.0  stape   CLAIMED  DEVICE  HP    C1533A

# /usr/sbin/mksf -v -H 8/16/5.6.0 -b DDS1 -n -a
```

This will create the device file, `/dev/rmt/clt6d0DDS1n`, for example. Rewind the tape and write the LIF Header and the archive onto the tape:

```
# /usr/bin/mt -t /dev/rmt/clt0d0DDS1n rew

# /usr/bin/dd if=/var/tmp/my_lif of=/dev/rmt/clt0d0DDS1n obs=2k
# /usr/bin/dd \
  if=/var/opt/ignite/recovery/archives/sys1/2002-03-12,09:00
  of=/dev/rmt/clt0d0DDS1n obs=10k
```

Then rewind the tape again:

```
# /usr/bin/mt -t /dev/rmt/clt0d0DDS1n rew
```

Recovering Mirrored Disks after Installation with Ignite-UX

It is possible to use Ignite-UX for backing up the root volume group of mirrored disks, but Ignite-UX will not preserve the mirror configurations. The disk mirrors will be lost and must be reconfigured using LVM commands. The boot header of the mirrored disks will be touched as well when recovering using Ignite-UX (`pvcreate`)!

Example: The mirror disk is `/dev/dsk/c1t6d0`.

Make sure the disk is removed from the root volume group.

```
# /usr/sbin/vgreduce /dev/vg00 /dev/dsk/c1t6d0
```

Create the boot header on the mirrored disk.

```
# /usr/sbin/pvcreate -f -B /dev/rdisk/c1t6d0
```

Add the mirrored disk back to the group.

```
# /usr/sbin/vgextend /dev/vg00 /dev/dsk/c1t6d0
```

Copy the boot area to the disk.

```
# /usr/sbin/mkboot -l /dev/rdisk/c1t6d0
# /usr/sbin/mkboot -a \"hpux -lq\" /dev/rdisk/c1t6d0
```

Allocate the mirrors. Mirrors must be allocated for all logical volumes that were previously mirrored.

```
# /usr/sbin/lvextend -m 1 /dev/vg00/lvol1 /dev/dsk/c1t6d0
# /usr/sbin/lvextend -m 1 /dev/vg00/lvol2 /dev/dsk/c1t6d0
# /usr/sbin/lvextend -m 1 /dev/vg00/lvol3 /dev/dsk/c1t6d0
...
```

Update the BDRA and LABEL file.

```
# /usr/sbin/lvlnboot -r /dev/vg00/lvol3
# /usr/sbin/lvlnboot -b /dev/vg00/lvol1
# /usr/sbin/lvlnboot -s /dev/vg00/lvol2
# /usr/sbin/lvlnboot -d /dev/vg00/lvol2
```

Mapping between device special files and devices cannot be restored during recovery

During recovery on a system that has more than seven disk and tape devices, Ignite-UX may not successfully remap the device special file names so that they refer to the original devices. Because of this problem, the `make_net_recovery` and `make_tape_recovery` commands on HP-UX 11i v3 print a WARNING message and prompt the user to confirm that they wish to continue.

When scripts encounter this prompt, they may hang or fail depending on how the script handles stdin. HP will not support Ignite-UX version C.7.0, even for cold installing HP-UX, after September 2007.

HP recommends that you upgrade to Ignite-UX version C.7.1.x or later to fix this problem. After installing Ignite-UX version C.7.1.x, recreate your tape recovery archive. For network recovery, you can update your Ignite server to Ignite-UX version C.7.1.x and you do not need to recreate the recovery archive.

Ignite-UX and SAS Devices

SAS disks are identified to a system with a unique World-Wide Name (WWN) also known as a World-Wide ID (WWID, sometimes referred to as SAS Address). The I/O stack on HP-UX 11i v2 internally associates that WWN to a hardware path. The hardware path is not a typical hardware path since the hardware path can change if you reinstall or recover the system and the SAS configuration has changed.

On HP-UX 11i v3 the legacy devices for SAS devices are handled similarly to 11i v2, this means if the SAS configuration changes, the legacy devices for SAS devices can change during an install or recovery.

With persistent DSFs on 11i v3 there is a reliable mapping between a SAS device and the persistent DSF. Since the system knows about the correlation between the WWN and the persistent DSF² Ignite-UX is able to keep the mapping between persistent DSF and WWN when performing a recovery. This requires you to use Ignite-UX version C.7.2 or above to be able to reliably recover persistent DSFs for SAS devices when you have more than 7 mass storage devices connected to a system

Note: You will have actions to perform when replacing a SAS device on HP-UX 11i v3 since a persistent DSF is tied to a WWN. See the `io_redirect_dsf` manual page on any HP-UX 11i v3 system for more information. If you use legacy devices you may also need to use the `sasmgr` commands `replace_tgt` option.

You should be aware of the following information when you configure RAID LUNs.

Ignite-UX fully supports a configuration where only RAID LUNs are presented to a system. (This includes having a hot spare configured.) Note that the HP PCI/PCI-X SAS MPT Adapter supports a maximum of two RAID LUNs and a hot spare. These restrictions do not apply to the P400 Core I/O card. The P400 Core I/O card presents only RAID LUNs to the system; it is not possible to present individual SAS drives to a system. You must configure the RAID LUNs and hot spare from EFI before installing the system.

If you have a system containing a mixture of RAID LUNs and individual SAS devices, the devices used for the RAID LUNs and the global spare should be configured from Bay 8 working downwards, and the individual SAS drives populated from Bay 1 upwards. Do not change the configuration after system installation.

For more information: <http://www.docs.hp.com/en/5992-2160/5992-2160.pdf>

Creating SD-UX and non-SD-UX Software Depots

Creating an HP-UX Core-OS Depot

It is assumed that the CD-ROM drive is connected at `/dev/dsk/c1t2d0` (to be looked up with `# /usr/bin/ioscan -fnC disk`). **Note:** do not mount the CD-ROM for creating Core-OS depots.

Example 1: A disk depot for an HP-UX 10.20 workstation installation will be created.

Please insert the HP-UX 10.20 Core-OS CD-ROM for workstations (700 systems). The depot will be named `core_700` and will be created at `/var/opt/ignite/depots/Rel_B.10.20`.

```
# /opt/ignite/bin/make_depots -s /dev/dsk/clt2d0 -r B.10.20 -a 700
```

or

```
# /opt/ignite/bin/make_depots -s /dev/dsk/clt2d0 \  
-d /var/opt/ignite/depots/Rel_B.10.20/core_700
```

Note: If you want to create an HP-UX 10.20 depot on an 11.x Ignite-UX server, you must additionally use the `-x layout_version=0.8` option.

If you would like to create a depot for an HP-UX B.10.20 server, please specify `-a 800` or use the `-d` option to specify `core_800`.

Example 2: A disk depot for an HP-UX 11.00 installation will be created.

Please insert the HP-UX 11.00 Core-OS CD-ROM. The depot will be named `core` and will be created at `/var/opt/ignite/depots/Rel_B.11.00`.

```
# /opt/ignite/bin/make_depots -s /dev/dsk/clt2d0 -r B.11.00
```

or

```
# /opt/ignite/bin/make_depots -s /dev/dsk/clt2d0 \  
-d /var/opt/ignite/depots/Rel_B.11.00/core
```

Example 3: A disk depot for an HP-UX 11i installation will be created.

Please insert the first of the two HP-UX 11i Core-OS CD-ROMs in the CD-ROM drive. The depot will be named `mcoe_core` and will be created at: `/var/opt/ignite/depots/Rel_B.11.11`.

```
# /opt/ignite/bin/make_depots -s /dev/dsk/c2t3d0 \  
-d /var/opt/ignite/depots/Rel_B.11.11/mcoe_core
```

When the `make_depots` command has succeeded, please insert the second Core-OS CD-ROM and repeat above step using exactly the same command line.

Creating a Support Plus Patch Bundle Depot

Because the SupportPlus CD-ROM contains not only one, but several depots in form of patch bundles, the CD-ROM must be mounted first. If the mountpoint `/SD_CDROM` does not yet exist, create it with `mkdir`. Mount the SupportPlus CD to `/SD_CDROM`. To find out which depots are available for installation, you can use `# ls /SD_CDROM`.

Example: A support plus patch bundle depot for an HP-UX 10.20 workstation installation will be created.

```
# /opt/ignite/bin/make_depots -s /SD_CDROM/XSW700GR1020 \  
-d /var/opt/ignite/depots/Rel_B.10.20/XSW700GR1020
```


Note: If you want to create HP-UX 10.20 depots on an 11.x Ignite-UX server, you must additionally use the `-x layout_version=0.8` option. Remember that 10.20 clients are not officially supported.

Example: A support plus patch bundle depot for an HP-UX 11.00 installation will be created.

```
# /opt/ignite/bin/make_depots -s /SD_CDRROM/QPK1100 \
-d /var/opt/ignite/depots/Rel_B.11.00/QPK1100
```

Example: A support plus patch bundle depot for an HP-UX 11i-installation will be created.

```
# /opt/ignite/bin/make_depots -s /SD_CDRROM/GOLDQPK11i \
-d /var/opt/ignite/depots/Rel_B.11.11/GOLDQPK11i
```

Creating an Individual Patch Depot

Example: individual patches for HP-UX 11.00 were downloaded to `/tmp/patch_download`.

Unpacking the patches in `/tmp/patch_download`.

```
# /usr/bin/cd /tmp/patch_download
# for i in PH*
> do
> sh $i
> done
```

Moving the descriptions for example to `/tmp/patch_description`.

```
# /usr/bin/mkdir /tmp/patch_description
# /usr/bin/mv /tmp/patch_download/*.text /tmp/patch_description
```

Creating the individual patch depot.

```
# /usr/bin/mkdir /var/opt/ignite/depots/Rel_B.11.00/my_patches
# for i in PH*.depot
> do
> /usr/sbin/swcopy -s ${PWD}/${i} \* @ \
  /var/opt/ignite/depots/Rel_B.11.00/my_patches
> done
```

Note: If you want to use `swcopy` for HP-UX 10.20 depots on a 11.x Ignite-UX server, you must additionally use the `-x layout_version=0.8` option.

Making sure all installed patches are included in the individual patch depot.

```
# /usr/sbin/swlist -d @ /var/opt/ignite/depots/Rel_B.11.00/my_patches
```

Converting the individual patches into a single bundle and putting the bundle in the patch depot (Ignite-UX can only handle SD bundles).

```
# /opt/ignite/bin/make_bundles -B -n individual_patches \
-t "HP-UX 11.00 Patches" \
  /var/opt/ignite/depots/Rel_B.11.00/my_patches
```

Running `swlist` again to verify the creation of the bundle.

```
# /usr/sbin/swlist -d @ /var/opt/ignite/depots/Rel_B.11.00/my_patches
```

To display the patches of this bundle, use

```
# /usr/sbin/swlist -l product \  
-d @ /var/opt/ignite/depots/Rel_B.11.00/my_patches
```

Changing individual patch depots.

If you need to add additional patches to the depot in the future, simply unshar the patches as described above, `swcopy` them into the patch depot, and rerun `make_bundles`. If you would like to remove a patch from the depot, simply use the `swremove` command and rerun `make_bundles`. The example below removes the patch `PHKL_8376` from the patch depot which was previously named `individual_patches` via the `-n` option.

```
# /usr/sbin/swremove -d individual_patches.PHKL_8376 \  
@ /var/opt/ignite/depots/Rel_B.11.00/my_patches
```

Special Handling of Patch, ACE and HWE Installations

For issues concerning

- Avoiding Backup Patch Files
- Avoiding Problems With Superseded Patches
- Using Ignite-UX with Additional Core Enhancements (ACE) and Hardware Extensions (HWE)

please see the Ignite-UX Admin Guide at
<http://www.software.hp.com/products/IUX/docs.html>

Creating an Application Depot

Example: Copying an application from one of the application CDs.

If the mount point `/SD_CDRROM` does not yet exist, create it with `mkdir`. Then mount the application CD to `/SD_CDRROM`. To find out which products are available for installation, you can use `# ls /SD_CDRROM`. For further examples, please see `swcopy (1M)`.

```
# /usr/sbin/swcopy -s /SD_CDRROM B3691AA_TRY \  
@ /var/opt/ignite/depots/Rel_B.11.00/my_applications
```

Example 2: Copying applications from a depot

All software from the depot `/my_depots/depot1` which is located on `host1` to `/var/opt/ignite/depots/Rel_B.11.00/my_applications` will be copied.

```
# /usr/sbin/swcopy -s host1:/my_depots/depot1 \* \  
@ /var/opt/ignite/depots/Rel_B.11.00/my_applications
```

Note: If you want to use `swcopy` for HP-UX 10.20 depots on a 11.x Ignite-UX server,

you must additionally use the `-x layout_version=0.8` option.

Creating non-SD-UX Depots

If the source is a non-SD-UX depot, the `make_depots` command is not applicable. Do not attempt to use non-core-OS archives (such as layered applications) that contain files that get loaded in `/var/adm/sw/*`. Delivering files in this directory in this method may corrupt the software distributor database. Please proceed with the next step "*Creating Ignite-UX Config Files for SD-UX and non-SD-UX Depots*".

Creating Ignite-UX Config Files for SD-UX and non-SD-UX Depots

Example 1: Creating Config Files for all SD-UX depots found in the default location `/var/opt/ignite/depots/Rel_B.xx.yy`

```
# /opt/ignite/bin/make_config -r B.11.00
```

Example 2: Creating config files for all SD-UX depots located at `/my_depots/Rel_B.11.00`

```
# /usr/bin/cd /my_depots/Rel_B.11.00
# for i in *
> do
> /opt/ignite/bin/make_config -s ${PWD}/${i} \
-c /var/opt/ignite/data/Rel_B.11.00/${i}.cfg
> done
```

Example 3: Creating a Config File for one SD-UX Depot located on another system at `/my_depots/Rel_B.11.00/core`

```
# /opt/ignite/bin/make_config -s host1:/my_depots/Rel_B.11.00/core \
-c /var/opt/ignite/data/Rel_B.11.00/core.cfg
```

Example 4: Creating Ignite-UX Config Files for Individual Patch Depots

```
# /opt/ignite/bin/make_config \
-s /var/opt/ignite/depots/Rel_B.11.00/my_patches \
-c /var/opt/ignite/data/Rel_B.10.20/my_patches.cfg
```

Example 5: Creating Ignite-UX Config Files for Non-SD Depots

A sample config file for a non-coreOS (application) tar, cpio, pax archive can be found at `/opt/ignite/data/examples/noncore.cfg`.

Copy the `noncore.cgf` file to `/var/opt/ignite/data/Rel_B.xx.yy` and edit it manually as described within the sample file itself.

```
# /usr/bin/cp /opt/ignite/data/examples/noncore.cfg \
/var/opt/ignite/data/Rel_B.11.00/non_SD_config.cfg
```

When done editing this file, check it with

```
# /opt/ignite/bin/instl_admin -T -f \
/var/opt/ignite/data/Rel_B.11.00/non_SD_config.cfg
```

Managing the INDEX File

The order of the INDEX file determines in which order the depots will be loaded. There must always be a HP-UX release specific config file such as /opt/ignite/data/Rel_B.11.00/config as the first line. If you are using the /var/opt/ignite/config.local file, it should always be the last entry for the cfg clause.

Example 1: using the manage_index command to add the config file /var/opt/ignite/data/Rel_B.11.00/core.cfg into the /var/opt/ignite/INDEX file for the cfg clause "HP-UX B.11.00 Default".

```
# /opt/ignite/bin/manage_index -a -f \  
  /var/opt/ignite/data/Rel_B.11.00/core.cfg -c "HP-UX B.11.00 Default"
```

Example 2: adding the required config files manually to the /var/opt/ignite/INDEX file for the cfg clause "HP-UX B.11.00 Default".

```
# /usr/bin/vi /var/opt/ignite/INDEX  
  
  cfg "HP-UX B.11.00 Default" {  
    description "This selection supplies a HP-UX B.11.00  
  default installation"  
    "/opt/ignite/data/Rel_B.11.00/config"  
    "/opt/ignite/data/Rel_B.11.00/hw_patches_cfg"  
    "/var/opt/ignite/data/Rel_B.11.00/core.cfg"  
    "/var/opt/ignite/data/Rel_B.11.00/XSWGR1100.cfg"  
    "/var/opt/ignite/data/Rel_B.11.00/individual_patches.cfg"  
    "/var/opt/ignite/data/Rel_B.11.00/my_applications.cfg"  
    "/var/opt/ignite/config.local"  
  }  
}
```

Modifying/Adding Depots

Use make_depots, swcopy or swremove to edit your depots. Rerun make_config for the corresponding release to update your config files. Run manage_index for each newly added software depot.

Example 1 - Creating SD-UX Depots for an HP-UX 11.00 Installation

1) Look up the device file for the CD-ROM drive.

```
# /usr/sbin/ioscan -fnC disk  
  
Class I  H/W Path      Driver  S/W State  H/W Type  Description  
=====
```

Class	I	H/W Path	Driver	S/W State	H/W Type	Description
disk	0	8/0/19/0.6.0	sdisk	CLAIMED	DEVICE	IBM DDRS-34560WS
disk	2	8/16/5.1.0	sdisk	CLAIMED	DEVICE	TOSHIBA CD-ROM XM-5701TA
			/dev/dsk/c1t1d0		/dev/rdisk/c1t1d0	
disk	1	8/16/5.5.0	sdisk	CLAIMED	DEVICE	QUANTUM FIREBALL1050S
			/dev/dsk/c1t5d0		/dev/rdisk/c1t5d0	

2) Insert the HP-UX 11.00 Core-OS CD, but do not mount it. Then create the Core OS depot.

```
# /opt/ignite/bin/make_depots -s /dev/dsk/c1t1d0 -r B.11.00  
  
# /opt/ignite/bin/make_depots -s /dev/dsk/c1t1d0 \  
  -d /var/opt/ignite/depots/Rel_B.11.00/core
```

Note for HP-UX 11i: For the second CD, repeat `make_depots` with the same syntax.

- 3) Insert the Support Plus CD and mount it at `/SD_CDROM`.

```
# /usr/bin/mkdir /SD_CDROM
# /usr/sbin/mount /dev/dsk/clt1d0 /SD_CDROM
```

- 4) Create the General Release Patch depot:

```
# /opt/ignite/bin/make_depots -s /SD_CDROM/QPK1100 \
-d /var/opt/ignite/depots/Rel_B.11.00/QPK1100
```

- 5) Export the depots via NFS, if you did not use the default directory or you placed the depots on another depot server.

```
# /usr/bin/vi /etc/exports
    /ignite/depots -anon=2
# /usr/sbin/exportfs -av
```

- 6) Create config files for the depot at `/var/opt/ignite/data/Rel_B.11.00`.

```
# /opt/ignite/bin/make_config -r B.11.00
```

If you have not used the `/var/opt/ignite/data/Rel_B.11.00`, you must specify the config files individually:

```
# /opt/ignite/bin/make_config -v \
-s host1:/var/opt/ignite/depots/Rel_B.11.00/core \
-c /var/opt/ignite/data/Rel_B.11.00/core.cfg

# /opt/ignite/bin/make_config -v \
-s host1:/var/opt/ignite/depots/Rel_B.11.00/QPK1100 \
-c /var/opt/ignite/data/Rel_B.11.00/QPK1100.cfg
```

- 7) Add the configuration to the `/var/opt/ignite/INDEX` file:

Copy the `cfg` section of "HP-UX B.11.00 Default" completely and rename the new section as you like, e.g. "HP-UX B.11.00 my installation" and use following scripts:

```
cfg "HP-UX B.11.00 Default" {
    description "HP-UX B.11.00 my installation"
    "/opt/ignite/data/Rel_B.11.00/config"
    "/opt/ignite/data/Rel_B.11.00/hw_patches_cfg"
    "/var/opt/ignite/data/Rel_B.11.00/core.cfg"
    "/var/opt/ignite/data/Rel_B.11.00/QPK1100.cfg"
    "/var/opt/ignite/config.local"
}
```

- 8) Check the `INDEX` file with:

```
# /opt/ignite/bin/instl_adm -T
```

- 9) Please see chapter "*Booting and installing an HP-UX client*" to install the client.

Example 2 - Creating a CD-ROM SD-UX Depot

Note: You can only create a CD-ROM depot for installations containing one Core-OS CD.

- 1) Look up the device file for the CD-ROM drive.

```
# /usr/sbin/ioscan -fnC disk

Class I  H/W Path      Driver  S/W State  H/W Type  Description
=====
disk  0   8/0/19/0.6.0  sdisk   CLAIMED   DEVICE    IBM   DDRS-34560WS
      /dev/dsk/c0t6d0 /dev/rdisk/c0t6d0
disk  2   8/16/5.1.0    sdisk   CLAIMED   DEVICE    TOSHIBA CD-ROM XM-5701TA
      /dev/dsk/c1t1d0 /dev/rdisk/c1t1d0
disk  1   8/16/5.5.0    sdisk   CLAIMED   DEVICE    QUANTUM FIREBALL1050S
      /dev/dsk/c1t5d0 /dev/rdisk/c1t5d0
```

- 2) Insert the Core-OS CD and mount it at /SD_CDROM.

```
# /usr/bin/mkdir /SD_CDROM
# /usr/sbin/mount /dev/dsk/c1t1d0 /SD_CDROM
```

- 3) Register the CD-ROM as an depot with swreg:

```
# /usr/sbin/swreg -l depot @ /SD_CDROM
```

- 4) Create a config file of this depot at var/opt/ignite/data/Rel_B.xx.yy/core.cfg:

```
# /opt/ignite/bin/make_config -s /SD_CDROM \
-c /var/opt/ignite/data/Rel_B.11.00/core.cfg
```

- 5) Add the configuration to the /var/opt/ignite/INDEX file:

Copy the cfg section of "HP-UX B.11.00 Default" completely and rename the new section as you like, for example "HP-UX B.11.00 Custom".

Use following scripts:

```
cfg "HP-UX B.11.00 Default" {
    description "HP-UX B.11.00 my installation"
    "/opt/ignite/data/Rel_B.11.00/config"
    "/opt/ignite/data/Rel_B.11.00/hw_patches_cfg"
    "/var/opt/ignite/data/Rel_B.11.00/core.cfg"
    "/var/opt/ignite/config.local"
}
```

- 6) Check the INDEX file with:

```
# /opt/ignite/bin/instl_adm -T
```

- 7) Please see chapter "*Booting and installing an HP-UX client*" to install the client.

Booting and Installing an HP-UX Client

If the client system is running HP-UX 9.X or later, you can either use the `bootsys(1M)` command or perform a network boot to install the client. It can be invoked either from a command shell, or from the Ignite-UX screen.

If the client is currently not up and running HP-UX 9.X or later, the client has to be booted over the network. If the client is not in the same subnet as the Ignite-UX server, the client has to be booted from the boothelper. For more details on supported systems, please look up chapter "Networking Issues" in the Ignite-UX Release Notes at <http://www.software.hp.com/products/IUX/docs.html>.

Make sure that you have at least one booting IP available in the `/etc/opt/ignite/instl_boottab`, `/etc/bootptab` or via DHCP on the Ignite-UX server respectively the boot helper.

Note: The IP must be an unassigned IP! If you do not have any unassigned IP's available and you are using the `/etc/opt/ignite/instl_boottab`, reserve the client's IP and the corresponding MAC address by inserting a line with the reserve option:

```
# /usr/bin/vi /etc/opt/ignite/instl_boottab

1.3.4.5:0060B0F99816::reserve          (IP:MAC_address::reserve)
```

Booting the Client from the Ignite-UX Server - Using the User Interface

Note: The clients must be currently running HP-UX 9.x or later.

Starting the Ignite-UX screen:

```
# /opt/ignite/bin/ignite
```

Booting the client using `bootsys`: If you have not yet a client icon, select `<ACTIONS> <BOOT NEW CLIENT>`. Enter the hostname and if required the password. After the client has booted, the client icon will appear on the Ignite-UX screen.

Starting the client installation: Right-click the client icon and choose `<INSTALL CLIENT> <New Install>`.

Configuring the client installation: Select one of you previously created `cfg` selections from the `/var/opt/ignite/INDEX` file or an `make_net_recovery` archive. For this, click on `<Configurations:>` from the Basic Tab.

Adjust any other parameters like selecting the boot disk, etc. For adding/removing Software to be installed, please go to the `<Software>` tab. At the `<System>` tab, you can adjust you system settings like the hostname, IP adress, etc.

Please go to the <File System> tab for tuning file system sizes, LVM parameters, etc. At the <Advanced> tab, select or deselect any scripts you have available from the `/var/opt/ignite/INDEX` file. These scripts will be executed during the final reboot, before the startup scripts (rc scripts) are called up.

Starting the installation: Click on the the < Go! > button. You can look up the installation progress now via the log file.

Booting the Client from the Ignite-UX Server - Using the `bootsys` Command

Note: If you have already run an install session from the server, issuing `bootsys` without the option `-w` will result in an automatic installation without further intervention!

Interactive installation

```
# /opt/ignite/bin/bootsys -w <system_name>
```

Enter the password if required. After the client has booted, the client icon will appear on the Ignite-UX screen. For further options please see the manpage of `bootsys`.

You can now proceed with step 3) from "*Booting the Client from the Ignite-UX server - Using the User Interface*".

Automatic installation

To start an automatic installation, please enter:

```
# /opt/ignite/bin/bootsys -a -I <cfg_configuration> -v <system_name>
```

`-a`: If no configuration is given with the `-I` option, the defaults will be used for the automatic installation.

`-I` : You can specify a configuration which is listed as a `cfg` section in the `/var/opt/ignite/INDEX` file. To find out which configuration is available, use:

```
# /opt/ignite/bin/manage_index -l
```

Booting the Itanium and PA-RISC Clients from the Network

Note: For booting older workstations please see the Ignite-UX Admin Guide at <http://docs.hp.com/hpux/onlinedocs/B2355-90704/B2355-90704.html>

- 1) Switch the client on and interrupt the boot sequence pressing any key.
- 2) Boot from the Ignite-UX server or boothelper using one of these ways:
 - a) **PA-RISC:** If your network only has one Ignite-UX server available, enter:

```
BOOT ADMIN> boot lan install
```

Itanium: If your network only has one Ignite-UX server available, enter:


```
EFI shell> lanboot
```

- b) **PA-RISC:** If you want to boot from a certain Ignite-UX server, enter:

```
BOOT ADMIN> boot lan.15.10.18.156 install
```

where 15.10.18.156 is the IP of the Ignite-UX server.

Itanium: This option is not available on Itanium. There should only be one Ignite server per subnet and no other DHCP/BOOTP servers.

- c) **PA-RISC:** If the client is not in the same subnet as the Ignite-UX server, direct the installation to a boot helper:

```
BOOT ADMIN> boot lan.15.10.18.156 install
```

where 15.10.18.156 is the IP of the Ignite-UX boot helper. The client will be booted from the boot helper and then redirected to the Ignite-UX server to complete the installation.

Itanium: Again, this option is not available on Itanium. There should only be one Ignite boot helper per subnet and no other DHCP/BOOTP servers.

- d) **PA-RISC:** Otherwise make the system search for servers and pick one or explicitly tell the system where to boot, as follows

```
BOOT ADMIN> search lan install
```

The list of servers will be displayed with IP addresses. Pick the IP address of the Ignite-UX server you want to boot from by entering, for example:

```
BOOT ADMIN> boot lan.15.10.18.156 install
```

where 15.10.18.156 is the IP of the Ignite-UX server or boot helper.

Note: It typically takes two or three searches before the Ignite-UX server will be found, due to a built-in delayed response from the server system.

Itanium: Again, this option is not available on Itanium.

- 3) Enter `n` when asked if you want to interact with IPL (there is no IPL on Itanium).
- 4) If the networking startup fails, press `<Enter>`. **Note:** This behavior is normal. Just enter the networking parameters now. The networking startup will always fail if you have not specified the networking parameters via the `bootsys` command or the `INSTALLFS` file (`instl_admin` settings).
- 5) Choose the keyboard if it has not been selected automatically via the `INSTALLFS` file or other config files.
- 6) Choose `[Install HP-UX]`
- 7) If you want to proceed the installation from the the Ignite-UX server now, please choose:

```
[ * ] Remote graphical interface running on the Ignite-UX server
```

If you want to proceed the Installation from the Client, please choose

```
[ * ] Remote graphical interface running on the Ignite-UX server
```

Booting the Client using make_boot_tape

make_boot_tape can be used if the client does not support a network boot or if the client is not on the same subnet as the Ignite-UX server.

The system will be booted from the Ignite-UX kernel on the tape and then the Ignite-Ux server will be contacted to proceed with the installation.

Typically the tape is created on the Ignite-UX server, because it contains Ignite-UX server specific information from the INSTALLFS file (edited with instl_adm).

The tape can also be used if you have several lan cards and you want to use another than the built-in lan card for installation. You will be asked which lan card you want to initialize.

- 1) Create a DDS1 device file for the tape drive first.

```
# /usr/sbin/ioscan -fC tape

Class      I  H/W Path      Driver      S/W State H/W Type  Description
=====
tape       0  8/16/5.6.0  stape      CLAIMED    DEVICE   HP      C1533A

# /usr/sbin/mksf -v -H 8/16/5.6.0 -b DDS1 -n -a
```

The device file will be called something like /dev/rmt/clt6d0DDS1n.

- 2) Check your instl_adm settings and edit them if necessary.

```
# /opt/ignite/bin/ instl_adm -d > /tmp/config_file

# /usr/bin/vi /tmp/config_file

server="15.140.10.59"

netmask[]="0xfffff800"
```

- 3) Create the boot tape

```
# /opt/ignite/bin/make_boot_tape -f /tmp/config_file \
-d /dev/rmt/clt6d0DDS1n -v
```

- 4) Now you can boot from tape to contact the Ignite-UX server.

Note: Itanium systems cannot boot from tape, therefore the boot tape option is useless for them.

Performing a non-interactive Ignite-UX Installation

Note: the client will be installed without any user interaction.

- 1) First you have to adjust the boot kernel `/opt/ignite/boot/INSTALLFS` of the Ignite-UX server. Read the current configuration and save it to a `defaults` file

```
# /opt/ignite/bin/instl_adm -d >/var/opt/ignite/defaults
```

- 2) Now edit this `defaults` file adding following lines:

```
run_ui=false
control_from_server=false
env_vars+="INST_ALLOW_WARNINGS=1"
```

With this step the interactive user interface has been switched off and the client will be installed automatically when booting from the net.

- 3) It is recommended to make further settings, because during the installation, you now cannot adjust any parameters like system name and IP address.

Note: Do not forget to take them out of the configuration after performing the installation of the client. Additionally make sure that in the `/etc/opt/ignite/instl_boottab`, only the entry for the client to be installed is available. Also make sure that nobody else uses the Ignite-UX server while you have set these parameters!

Add following parameters:

```
system_name="blubber"
ip_addr="1.2.3.4"
timezone="MET-1METDST"
```

For further information about possible parameter setting, see the `instl_adm(4)` manpage.

- 4) When you have done all necessary settings, change the boot image `INSTALLFS` after checking the syntax:

```
# /usr/bin/cd /opt/ignite/boot
# /opt/ignite/bin/instl_adm -T -f /var/opt/ignite/defaults
```

If the syntax is ok, edit the boot image

```
# /opt/ignite/bin/instl_adm -f /var/opt/ignite/defaults
```

- 5) Before starting the non-interactive installation, you should have checked the used config files (for the Golden Image, SD-UX depots, etc.) before in interactive mode to see if they are working.
- 6) Please see chapter *"Booting and installing an HP-UX client"* to install the client.

Cloning with Golden System Images

Creating a Golden System Image

Note: Because files like `/etc/hosts` and devices files are temporarily removed from the clients system during the execution of `make_sys_image`, the system should not be in use !!!

- 1) Install the required operating system, patches and applications at the source system and configure it to your needs.
- 2) Create the archive directory on the Ignite-UX server:

```
# /usr/bin/mkdir -p /var/opt/ignite/archives/Rel_B.xx.yy
```

- 3) Copy `/opt/ignite/data/scripts/make_sys_image` from the Ignite-UX Server to `/tmp` at the source system and make it executable.

- 4) Run `make_sys_image` on the source system with following options:

```
# /opt/ignite/data/scripts/make_sys_image -v \  
-f <script with files or directories to exclude> \  
-d <directory to place the archive> \  
-s <ip-address of system to place the archive>
```

for example

```
# /opt/ignite/data/scripts/make_sys_image -v -f /tmp/exclude \  
-d /var/opt/ignite/archives/Rel_B.10.20 -s 1.2.3.4
```

`-f`: You also can list single files. For further information please see the man page of `make_sys_image`. In this example, the directories `/space` and `/export` will not be saved into the Golden System Image. The exclude file has following format:

```
# /usr/bin/cat exclude
```

```
+ ONLY NO_ARCHIVE
```

```
  /space  
  /export
```

`-d` : The chosen directory must have enough space. The Image will be created as a gnuzip file and is about half the size of the data to be saved. It also has to be exported via NFS.

`-s`: Instead of the Ignite-UX server IP, you can also state local for creating the System Image locally. Then you can copy the archive named `<hostname>.gz` later to the Ignite-UX or another archive server.

You may check the image contents with:

```
# gzcat <hostname>.gz | pax -v | grep <file_name>
```

- 5) Copy the config files and edited them correspondingly. If you have used the `-s local` option you will have to copy the files from the Ignite-UX server, if Ignite-UX is not installed on the local system.

```
For HP-UX 10.x copy /opt/ignite/data/examples/core.cfg to
/var/opt/ignite/data/Rel_B.10.20/core_700_archive.cfg
```

```
For HP-UX 11.x copy /opt/ignite/data/examples/core11.cfg to
/var/opt/ignite/data/Rel_B.11.00/core_archive.cfg
```

Edit the copied config files changing following in the section `sw_source`:

```
nfs_source = "<Ignite_Server_IP>:/var/opt/ignite/archives/Rel_B.11.00"
```

Note: This is the path to the archive which has to be NFS exported.

- 6) Rename the `archive_path` in the section `init sw_sel "golden image1"` so it matches the name of the Golden Image. And if desired change the description as well.

```
archive_path = "<hostname>.gz"
description = "My Golden System Archive"
```

- 7) Get the file system size information of the Golden Image with `archive_impact`:

```
/opt/ignite/lbin/archive_impact -t -g \
/var/opt/ignite/archives/Rel_B.11.00/<hostname>.gz
```

Exchange the current sample `"impacts"` lines of the config file with the output of the `archive_impact` command, for example:

```
impacts = "/" 30 Kb
impacts = "/etc" 1722 Kb
impacts = "/opt" 123430 Kb
...
```

- 8) Add the new configuration to the `/var/opt/ignite/INDEX` file:

```
cfg "HP-UX B.11.00 archive" {
    description "HP-UX B.11.00 archive"
    "/opt/ignite/data/Rel_B.11.00/config"
    "/var/opt/ignite/data/Rel_B.11.00/core_archive.cfg"
    "/var/opt/ignite/config.local"
}
```

- 9) Check the `INDEX` file with:

```
# /opt/ignite/bin/instl_admin -T
```

- 10) Ensure that the client and the archive directory are exported via NFS.

```
# /usr/bin/vi /etc/exports
    /var/opt/ignite/clients -anon=2
    /var/opt/ignite/archives/Rel_B.11.00 -ro,anon=2

# /usr/sbin/exportfs -av
```

11) Please see chapter *"Booting and installing an HP-UX client"* to install the client.

Creating a Bootable Golden System Image Tape

Note: Because files like `/etc/hosts` and `devices` files are temporarily removed from the clients system during the execution of `make_sys_image`, the system should not be in use!

Please repeat step 1) to 4) of chapter *"Creating a Golden System image"*.

5) Then copy the config files and edited them correspondingly:

```
For H-UX 10.x copy /opt/ignite/data/examples/core.cfg to
/var/opt/ignite/data/Rel_B.10.20/golden_image_cd.cfg
```

```
For HP-UX 11.x copy /opt/ignite/data/examples/core11.cfg to
/var/opt/ignite/data/Rel_B.11.00/golden_image_cd.cfg
```

6) Change following in the section `sw_source`:

```
source_type="MT"
change_media=FALSE    ß uncomment this line
```

7) Then comment these lines:

```
# nfs_source = "15.1.54.123:/var/opt/ignite/archives"
# ftp_source = "anonymous@15.1.54.123:iux"
# remsh_source = user@15.1.54.123
```

Rename the `archive_path` in the section `init sw_sel "golden image1"`, so it matches the name of the Golden Image:

```
archive_path = "<hostname>.gz"
```

and eventually change the description

```
description = "My Golden System Archive"
```

Get the file system size information of the Golden Image with `archive_impact`:

```
# /opt/ignite/lbin/archive_impact -t -g \
/var/opt/ignite/archives/Rel_B.11.00/<hostname>.gz
```

Exchange the current sample `"impacts"` lines of the config file with the output of the `archive_impact` command, for example:

```
impacts = "/" 30 Kb
impacts = "/etc" 1722 Kb
impacts = "/opt" 123430 Kb
...
```

8) In the next step an HFS file system needs to be created which is a little larger than the Golden Image:

```
# /usr/sbin/lvcreate -L <image+10%-MB> -n goldenimage /dev/vg00
# /usr/sbin/newfs -F hfs -f 2048 /dev/vg00/rgoldenimage
```

respectively for an Image > 2GB

```
# /usr/sbin/newfs -F hfs -f 2048 -o largefiles /dev/vg00/rgoldenimage
# /usr/bin/mkdir /bootcd
# /usr/sbin/mount /dev/vg00/goldenimage /bootcd
# /usr/bin/cp /tmp/<hostname>.gz /bootcd
# /usr/sbin/umount /bootcd
```

- 9) Then create the boot (LIF) header for the tape. For example, create a LIF image based on `/var/opt/ignite/data/Rel_B.11.00/core_archive.cfg`. The LIF image will be named `uxinstlf_tape`. For further information please see the manpage of `make_medialif`.

```
# /opt/ignite/bin/make_medialif \
-f /opt/ignite/data/Rel_B.11.00/config \
-f /var/opt/ignite/data/Rel_B.11.00/core_archive.cfg \
-l /var/opt/ignite/data/Rel_B.11.00/uxinstlf_tape
```

- 10) The next step would be to write the LIF header and the Golden Image onto tape. Therefore, you have to use a Non-Rewind DDS-1 Device, for example:

```
# /usr/bin/mt -t /dev/rmt/c0t3d0DDS1n rew
# /usr/bin/dd if=/var/opt/ignite/data/Rel_B.11.00/uxinstlf_tape \
of=/dev/rmt/c0t3d0DDS1n obs=2k
# /usr/bin/dd if=/var/opt/ignite/archives/Rel_B.11.00/<hostname>.gz \
of=/dev/rmt/c0t3d0DDS1n obs=10k
# /usr/bin/mt -t /dev/rmt/c0t3d0DDS1n rew
```

- 11) Now you have created a bootable tape. If you install from it, you will receive the "Welcome" screen of the Cold Installation process. You can also change system parameters like file system sizes just as you were used to.

Creating a Bootable Golden System Image CD-ROM

Note: Because files like `/etc/hosts` and `devices` files are temporarily removed from the clients system during the execution of `make_sys_image`, the system should not be in use!

Please repeat step 1) to 4) of chapter "*Creating a Golden System image*".

- 5) Then copy the config files and edited them correspondingly:

For HP-UX 10.x copy `/opt/ignite/data/examples/core.cfg` to `/var/opt/ignite/data/Rel_B.10.20/golden_image_cd.cfg`

For HP-UX 11.x copy `/opt/ignite/data/examples/core11.cfg` to `/var/opt/ignite/data/Rel_B.11.00/golden_image_cd.cfg`

- 6) Change following in the section `sw_source`:

```
source_type="DSK"
change_media=FALSE  B uncomment this line
```

7) Then comment these lines:

```
# nfs_source = "15.1.54.123:/var/opt/ignite/archives"  
# ftp_source = "anonymous@15.1.54.123:iux"  
# remsh_source = user@15.1.54.123
```

8) Rename the `archive_path` in the section `init sw_sel "golden image1"`, so it matches the name of the Golden Image:

```
archive_path = "<hostname>.gz"
```

and eventually change the description

```
description = "My Golden System Archive"
```

9) Get the file system size information of the Golden Image with `archive_impact`:

```
# /opt/ignite/lbin/archive_impact -t -g \  
/var/opt/ignite/archives/Rel_B.11.00/<hostname>.gz
```

Exchange the current sample "impacts" lines of the config file with the output of the `archive_impact` command, for example:

```
impacts = "/" 30 Kb  
impacts = "/etc" 1722 Kb  
impacts = "/opt" 123430 Kb  
...
```

10) In the next step an HFS file system needs to be created which is a little larger than the Golden Image:

```
# /usr/sbin/lvcreate -L <image+10%-MB> -n goldenimage /dev/vg00
```

```
# /usr/sbin/newfs -F hfs -f 2048 /dev/vg00/rgoldenimage
```

respectively for an Image > 2GB

```
# /usr/sbin/newfs -F hfs -f 2048 -o largefiles /dev/vg00/rgoldenimage
```

```
# /usr/bin/mkdir /bootcd
```

```
# /usr/sbin/mount /dev/vg00/goldenimage /bootcd
```

```
# /usr/bin/cp /tmp/<hostname>.gz /bootcd
```

```
# /usr/sbin/umount /bootcd
```

11) Then copy the config files and edited them correspondingly:

For HP-UX 10.x copy `/opt/ignite/data/examples/core.cfg` to `/var/opt/ignite/data/Rel_B.10.20/golden_image_cd.cfg`

For HP-UX 11.x copy `/opt/ignite/data/examples/core11.cfg` to `/var/opt/ignite/data/Rel_B.11.00/golden_image_cd.cfg`

12) Change following in the section `sw_source`:


```
source_type="DSK"
change_media=FALSE   $\beta$  uncomment this line
```

Then comment these lines:

```
# nfs_source = "15.1.54.123:/var/opt/ignite/archives"
# ftp_source = "anonymous@15.1.54.123:iux"
# remsh_source = user@15.1.54.123
```

Rename the `archive_path` in the section `init sw_sel "golden image1"`, so it matches the name of the Golden Image:

```
archive_path = "<hostname>.gz"
```

and eventually change the description

```
description = "My Golden System Archive"
```

Get the file system size information of the Golden Image with `archive_impact`:

```
# /opt/ignite/lbin/archive_impact -t -g \
  /var/opt/ignite/archives/Rel_B.11.00/<hostname>.gz
```

Exchange the current sample "impacts" lines of the config file with the output of the `archive_impact` command, for example:

```
impacts = "/" 30 Kb
impacts = "/etc" 1722 Kb
impacts = "/opt" 123430 Kb
...
```

- 13) Now create the Boot (LIF) Header for the CD-ROM . For example, create a LIF image based on `/var/opt/ignite/data/Rel_B.11.00/golden_image_cd.cfg`. The LIF image will be named `uxinstlfc_d`. For further information please see the manpage of `make_medialif`.

```
# /opt/ignite/bin/make_medialif \
-f /opt/ignite/data/Rel_B.11.00/config \
-f /var/opt/ignite/data/Rel_B.11.00/golden_image_cd.cfg \
-l /tmp/uxinstlfc_d
```

- 14) In the next step an HFS file system needs to be created which is a little larger than the Golden Image:

```
# /usr/sbin/lvcreate -L <image+10%-MB> -n goldenimage /dev/vg00
```

```
# /usr/sbin/newfs -F hfs -f 2048 /dev/vg00/rgoldenimage
```

respectively for an Image > 2GB

```
# /usr/sbin/newfs -F hfs -f 2048 -o largefiles /dev/vg00/rgoldenimage
```

```
# /usr/bin/mkdir /bootcd
```

```
# /usr/sbin/mount /dev/vg00/goldenimage /bootcd
```

```
# /usr/bin/cp /tmp/<hostname>.gz /bootcd
# /usr/sbin/umount /bootcd
```

15) Now copy the Golden Image into a dd file:

```
# /usr/bin/dd if=/dev/vg00/goldenimage of=/tmp/bootcd_hfs bs=1024k
```

16) Now the LIF Image has to be put in front of the Golden Image file:

```
# /opt/ignite/lbin/instl_combine -F /tmp/uxinstlf_cd \
-C /tmp/bootcd_hfs
```

17) Now you can burn the Image onto CD-ROM. For this, you can use an CD Writer Utility "CDRecord" at <ftp://ftp.fokus.gmd.de/pub/unix/cdrecord>

```
# cdrecord -v speed=2 dev=1,5,0 /tmp/bootcd_hfs
```

The dev syntax depends on the bus, target, LUN – you can look up the values with:

```
# cdrecord -scanbus
```

If you want to test everything before while having the laser burner turned off, you have to call up cdrecord with:

```
# cdrecord -dummy -v speed=2 dev=1,5,0 /tmp/bootcd_hfs
```

The Golden Image CD should now be ready – install from it as it being a Cold Installation Medium – just boot from CD.

Copying a bootable CD-ROM using UNIX

1) To copy a CD-ROM, you can use for example the CD Writer Utility "CDRecord" at <ftp://ftp.fokus.gmd.de/pub/unix/cdrecord>.

2) Insert the original CD-ROM into the drive

```
# cdrecord -toc -dev=1,3,0
first: 1 last 1
track: 1 lba: 0 ( 0) 00:02:00 adr: 1 control: 4 mode: 1
track:lout lba: 306565 ( 1226260) 68:09:40 adr: 1 control: 4 mode: -1
```

3) Then eventually insert the CD into a faster drive.

```
# /usr/bin/dd if=/dev/SD_CDROM of=/image/cdimage.raw bs=2k count=306564
```

Note: one number less! When doing the dd there shouldn't be any IO/Error. But there would be an error if you would state 306565.

Insert the blank disk omitting eject

```
# cdrecord -vv -eject -speed=2 -dev=1,3,0 /image/cdimage.raw
```

Simplified Creation of Bootable CD/DVD Media

The `make_media_install` script greatly simplifies the creation of custom bootable CD/DVD media. With one simple command line a CD/DVD can be created that supports two-step media recovery. Additionally, `make_media_install` can write golden archives to a bootable DVD.

The `make_media_install` script was introduced with Ignite-UX version C.6.2.241 to simplify the creation of bootable media. This script can be used to replace the instructions for building installation CDs and DVDs in the *Ignite-UX Administration Guide*.

All HP-UX 11i v2 and HP-UX 11i v3 bootable CD/DVDs created with `make_media_install` support both Itanium®-based and PA-RISC boot.

You can find the script at `/opt/ignite/data/scripts/examples/make_media_install`. Detailed usage information is available via

```
# make_media_install -?
```

Additional information is located at the start of the script.

This white paper assumes the system running `make_media_install` has a CD or DVD writer. The `make_media_install` script will automatically write the `.iso` image (default file name is `image.iso`) to the CD/DVD. If there is no writable CD/DVD available, the script will halt with a message similar to

```
:-[ LOAD TRAY failed with SK=5h/ASC=24h/ACQ=00h]: I/O error
```

and the `.iso` file will remain in the `iso_directory` specified with the `-m` option. Make sure you have enough disk space in the `iso_directory` to hold the `.iso` image.

Two-Step Recovery CD/DVD

Two-step media recovery using a bootable CD/DVD is necessary to restore from tapes created with the Ignite-UX command `make_tape_recovery` on certain Itanium-based systems that do not support direct tape boot. See the section regarding tape recovery with no tape boot support in the *Ignite-UX Administration Guide* for more information on two-step media recovery.

two-step media recovery requires the version of Ignite-UX on the tape, on the bootable CD/DVD, and on the system creating the CD/DVD media to be identical. If you do not have a matching Operating Environment DVD, the `make_media_install` script can be used to easily create a bootable CD/DVD with the correct Ignite-UX version.

Example *Create HP-UX 11i v3 bootable CD/DVD media for two-step media recovery*

On a system with a CD/DVD writer and the same version of Ignite-UX as on your tape, execute the following command (`iso_directory` is the target directory for the `.iso` media file and the `-r` option specifies the release, such as *B.11.23* or *B.11.31*):

```
# make_media_install -r B.11.31 -m iso_directory
```

Golden Archive DVD

Golden Archive media can be built for PA-RISC systems, Itanium-based systems, or both since the bootable DVD created with `make_media_install` on HP-UX 11i v2 or 11i v3 will support boot for either architecture. The golden archive, however, can only be installed on a system matching the architecture type it was created from.

The `make_media_install` script will generate impact statements for you, using either the `-l` command line option or the default `$ImpactLevelDefault`. See the start of the script for more information.

The following examples write golden archives created with the `make_sys_image` command to DVD.

Note: Large golden archives may not fit on a DVD. For more information, see the sections FILE SIZES and IMAGE SIZE at the start of the `make_media_install` script.

Example: *Put an Itanium-based HP-UX 11i v3 golden archive on a DVD*

On a system with a DVD writer, execute the following commands. (The `iso_directory` is the target directory for the `.iso` media file. The `-r` option specifies the release – valid values for Itanium-based systems are B.11.23 and B.11.31. The `-o` option specifies the hardware architecture - the only valid value for an Itanium-based system is **IA**.)

```
# mkdir /var/opt/ignite/media/pseudo_root/archive
# cp goldenarchive.gz /var/opt/ignite/media/pseudo_root/archive
# make_media_install -r B.11.31 -o IA -a goldenarchive.gz \
-m iso_directory
```

Example: *Put a PA-RISC HP-UX 11i v2 golden archive on a DVD*

On a system with a DVD writer, execute the following commands. (The `iso_directory` is the target directory for the `.iso` media file. The `-r` option specifies the release, such as B.11.11, B.11.23, or B.11.31. The `-o` option specifies the hardware architecture – valid choices on a PA-RISC system are: **32**, **64v**, or **64w**.)

```
# mkdir /var/opt/ignite/media/pseudo_root/archive
# cp goldenarchive.gz /var/opt/ignite/media/pseudo_root/archive
# make_media_install -r B.11.23 -o 64w -a goldenarchive.gz \
-m iso_directory
```

Example: *Put two HP-UX 11i v2 golden archives, one Itanium-based and one PA-RISC, on a DVD*

The Itanium-based golden archive can only be installed on another Itanium-based system. Similarly, the PA-RISC golden archive can only be installed on another PA-RISC system. The DVD will be able to boot either type of architecture.

On a system with a DVD writer, execute the following commands. (The file suffixes `.pa.gz` and `.ia.gz` replace the `make_media_install -o` option. The `iso_directory` is the target directory for the `.iso` media file. The `-r` option specifies the release, such as B.11.23, or B.11.31.)

```
# mkdir /var/opt/ignite/media/pseudo_root/archive

# cp PAgoldenarchive.pa.gz /var/opt/ignite/media/pseudo_root/archive

# cp IAgoldenarchive.ia.gz /var/opt/ignite/media/pseudo_root/archive

# make_media_install -r B.11.23 -a PAgoldenarchive.pa.gz \
-a IPgoldenarchive.ia.gz -m iso_directory
```

Additional information

Ignite-UX Administration Guide: <http://docs.hp.com/hpux/onlinedocs/B2355-90704/B2355-90704.html>

Ignite-UX and vPars: If you like to use Ignite-UX with HP-UX Virtual Partitions (vPars) refer to [vPars chapter](#).